

CH Supply Chain Outlook

07th April 2022

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Short Term

CSPN

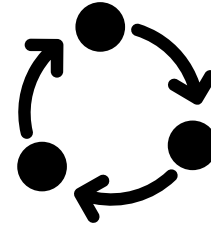
- SBCH April/May/June shortfall forecast (63K Impact)
- Fylingdales April/May/June constrained volumes - utilising pallet layers to smooth across users (4K Impact)

CSPC&S

- Localised port congestion causing delays to April deliveries (55K); partial risk to May due to component shortage (TBC)
- DB Mesh shortfall April, deferrals to May (4K Impact)

Product		Apr	May	Jun
Overall Supply Chain Risk				
CSPN	SB	0%	TBC	
	DB		TBC	
	450 DB	46%	TBC	
CSPS&C	SB	58%	78%	
	SB Mesh			
	DB			
	DB mesh	0%		
Key		Full Supply Risk		
		Partial Supply Risk		
		No Known Impact To Supply		
		Awaiting Update from CSP		

% of volume to be delivered against order volume



Medium Term

- **Geopolitical risks** – Situation in Ukraine / Russia closely monitored – currently low impact
- **Transport** – Shipping routes optimised; potential for localised delays / impacts
- **Component Supply** – Price support for CSPC&S in place; CSPN indicating rising pressures on allocation
- **Market Dynamics** – Insight suggests aggressive automotive sector purchasing behaviour driving market wide impacts
- **Outlook** for remainder of 2022 under review and a position to be shared by end April

Long Term

- **Silicon Wafer Fabrication** – High levels of investment expected to move market to start normalising 2023 and surplus capacity 2024
- **China / Taiwan** – Manufacturing resilience in place with robust BCDR & multi-site manufacturing facilities across the region

The Next Three Years



Source: Gartner